

**NOTICE OF INTENTION TO ISSUE
EL PASO COUNTY HOSPITAL DISTRICT
CERTIFICATES OF OBLIGATION**

NOTICE IS HEREBY GIVEN that the Commissioners Court of El Paso County, Texas, shall convene at 9:30 o'clock A.M. on September 12, 2022, at its regular meeting place thereof in the County Courthouse, 500 E. San Antonio Street, Third Floor, El Paso, Texas, and during such meeting, the Commissioners Court, in the name, and on the faith and credit, of the El Paso County Hospital District (the "District") will consider the passage of one or more orders authorizing the issuance of certificates of obligation, in one or more series, in a principal amount not to exceed \$400,000,000 for the purpose of paying contractual obligations to be incurred for the following purposes, to wit: (i) to construct, improve, repair, renovate, enlarge and equip the "University Medical Center of El Paso" (the "Hospital") which is owned and operated by the District; (ii) to acquire, construct, improve, renovate and equip District facilities for outpatient services, to include a clinic in central El Paso, facilities for geriatric care, an urgent care center of the District and an ambulatory procedure center of the District; (iii) to acquire materials, equipment and machinery for the imaging and information technology departments of the District; (iv) to construct, improve, repair, renovate, enlarge and equip the District's pediatric specialized care focused hospital; (v) to acquire, construct, improve, renovate and equip a cancer treatment facility for the District; (vi) to acquire real property, certain existing buildings of Texas Tech University Health Sciences Center, and rights-of-way for District purposes, including the aforementioned projects; (vii) to pay interest on the certificates of obligation during certain phases of construction (and possibly up to one year thereafter); and (viii) to pay for professional services and the costs of issuance associated therewith; such certificates to be payable from a limited pledge of certain revenues derived from the operation of the Hospital and ad valorem taxes imposed for the benefit of the District. In accordance with Texas Local Government Code Section 271.049, (i) the current principal amount of all of the District's outstanding public securities secured by and payable from ad valorem taxes is \$318,330,000; (ii) the current combined principal and interest required to pay all of the District's outstanding public securities secured by and payable from ad valorem taxes on time and in full is \$514,365,603; (iii) the estimated combined principal and interest required to pay the certificates of obligation to be authorized on time and in full is \$685,760,337; (iv) the maximum interest rate for the certificates may not exceed the maximum legal interest rate; and (v) the maximum maturity date of the certificates to be authorized is September 30, 2047. The certificates are to be issued, and this notice is given, under and pursuant to the provisions of Texas Local Government Code, Subchapter C of Chapter 271, as amended.

Delia Briones
County Clerk
El Paso County, Texas